

Greater Lansing Chapter A Report to Our Membership 2014-2015









About AGA



The Association of Governments Accountants supports the careers and professional development of government accountability professionals working for federal agencies, state and local governments, tribal organizations, as well as academia and the private sector.

Founded in1950, AGA enjoys a long history as the thought leader for the government accountability profession. Through education, research, publications, certification, and conferences, AGA reaches thousands of professionals and offers thousands of hours of continuing professional education.

AGA members who number more than 15,000 represent a diverse group of accountability professionals crossing all fields and disciplines including accounting, auditing, budgeting, contract management, finance, grant management, information technology systems, etc.

About Greater Lansing AGA



The Greater Lansing AGA Chapter conducted its first formal meeting on August 9, 1979. The chapter received its charter from the National AGA on September 25, 1979. The chapter started with 66 charter members.

The chapter had its first seminar on April 2, 1981. The subject was the National Council on Governmental Accounting (NCGA), Statement 1, Government Accounting and Financial Reporting Principles. The chapter began offering continuing professional education at its monthly meetings in 2000.

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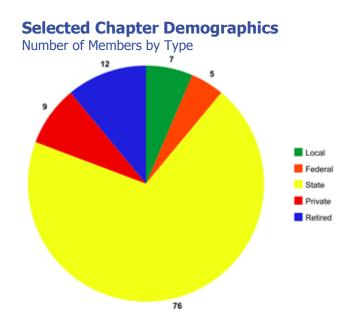
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Mission Statement

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committing to advancing government accountability.

Core Values

Service Accountability Integrity Leadership



Our Chapter's Accomplishments

Education



To instruct, train, and inform government financial managers in the fields of accounting, auditing, budgeting, and financial management. This continuing education process provides for the professional development of government financial managers so that they may better serve the public.

The Greater Lansing Chapter provided 32 hours of continuing professional education to its members and other individuals in the government financial management community.

The continuing educaton was delivered by the half day Fall Professional Development Seminar, the full day Spring Professional Development Seminar, monthly luncheon meetings, and audio conferences.









The State Administrative Officers Association provided quality training to AGA members for many years. AOA disbanded and donated \$4,515 to the Chapter. The CEC earmarked these funds for training so the chapter can continue to provide quality education at a reasonable price.

Community Service

The Chapter and its members participated in several community service projects to improve the lives of those in our community. The Community Service projects included:

- St. Vincent Catholic Charities
- Walk for the Animals
- VITA Volunteer Income Tax Assistance
- Suits for Soldiers
- Siren/Eaton Shelter
- MS Walk Helping Find a Cure for Multiple Sclerosis
- Walk to Defeat ALS Team Susan

Chapter Awards and Recognition





Excellence in Government Leadership Award Tracie Bonner

Professional Development Award Anshu Varma

Community Service Award Julie Chrysler

Member Participation Award Peggy Murphy

Chapter Ambassador Award Wanda Clavon Jones

Chapter Leadership Award Christopher Bayley

CEC Rookie of the Year Award Julie Salman

President's Award Anshu Varma Anshu Varma (left) accepting the Professional Development Award.

The Greater Lansing Chapter recognizes contributions to government accountability, the chapter, and the community.

Tracie Bonner (middle) accepting the Excellence in Government Leadership Award.

Dear Association of Government Accountants

I am extremely humbled and honored to be recognized by the AGA for the Excellence in Government Leadership Award.

A leader by definition is a person who leads. However, I do not agree with that definition. A leader is a person who others choose to follow. Leadership can be shown at any level of an organization by individuals who have confidence, commitment, dedication, ambition, the ability to communicate, but most of all a positive attitude.

I have been fortunate, over the last 16 years, to work with a group of individuals who have such traits. As a team of just a few people, we have the ability to make a difference; but without a team, there is no leader.

Leadership is needed in all organizations. Anyone can choose to be that leader. Will you choose?

Thank you again AGA, *Tracíe Bonner*

National Awards and Recognition

Chapter Recongition Program The chapter was again awarded a Platinum Award.

Website Award

The chapter received the Chapter Website Award for Group B chapters.

Chapter Citizen Centric Report

The chapter was awarded a Certificate of Excellence in Citizen Centric Reporting for its 2014 report.

Our Chapter's Finances



Revenues

		2014		2015	Change	_	
Education: Audio Conferences Education: Seminars Interest Income Membership Recruitment Membership Dues	\$ \$ \$ \$	904.50 9,560.00 5.19 178.00 889.53	\$ \$ \$ \$ \$ \$	1,160.00 15,492.00 10.05 181.00 773.76	28.25% 62.05% 93.64% 4.69% -13.01%	Revenue Other 0% Restricted 16%	
Miscellaneous Programs: Luncheons Sponsorships AOA Donation – Restricted	\$ \$ \$ \$	-0- 2,014.00 \$1,000.00 -0-	\$	15.00 1,876.00 4,809.67 4,515.18	100.00% -7.15% 380.97% 100.00%	Sponsorship 17% Membership 3% Programs	
TOTAL REVENUE	\$	14,551.22	\$	\$28,832.66	98.15%	6%	

Expenses

	2014		2015		Change	E wasana	
Awards and Nominations Bank, Credit Card Fees Board Training/PDC	\$ 375.53 \$ 524.59 \$ 1,500.00	\$ 564.77 \$ 201.73 \$ 3,313.40	50.39% -62.55% 120.89%	Other 6%			
Education: Audio Conferences	\$	1,560.00	\$	1,580.00	1.28%	Administration	
Education: Seminars	\$	3227.37	\$	5,249.95	60.19%		
Miscellaneous	\$	88.00	\$	134.00	52.27%	28% Education 46%	
Programs: Luncheons	\$	1,890.20	\$	2,437.02	28.93%		
Public Service	\$	150.00	\$	50.00	-67.33%	Programs	
Social Event	\$	-0-	\$	25.00	100.00%		
Website	\$	2,348.00	\$	498.17	-78.78%	16%	
Tax Exempt Reinstatement Fee	\$	-0-	\$	850.00	100.00%		
TOTAL EXPENSE	\$	11,663.69	\$	14,904.04	12.03%	Award 4%	

Change in Net Assets

\$ 2,877.53 \$ 13,928.62 484.05%

Our Chapter's Challenges

- Increasing overall membership.
- Increasing the diversity of the membership to include local and federal governments, private sector and academia.
- Recruiting early career members.
- Encouraging members to become CGFMs.
- Reaching out to the governmental community to promote the benefits of Citizen Centric Reporting.

Chapter Participation at the National Level

Cindy Osga, CGFM

National Governance Committee National By-Laws Committee Regional Coordinator for Accountability

Craig Murray

Financial Management Standards Board



About Citizen Centric Reporting

AGA's Citizen-Centric Government Reporting Initiative is intended to foster innovative means of communication between governments and their citizenry. AGA believes that government financial information should be provided to citizens in forms that are clear and understandable, updated regularly and often, delivered to all, easy to locate, honest in breadth and technically accurate in detail. In fact, as the owners of government, citizens have a right to this information.

AGA's Citizen-Centric Reports detail government finances in a visually appealing, clear and understandable four-page document. The suggested format shows community information—such as population figures, regional characteristics and government goals for the community—on the first page, and the second page presents a performance report on key missions and service. The third page details cost and revenue information, and the fourth looks forward to the year ahead.

If you know of a government unit interested in preparing a Citizen Centric Report, please contact the Chapter Accountability Director.



Chapter Executive Committee 2014-2015

President Christopher Bayley

> President-Elect Dan Jaroche

Treasurer Julie Chrysler

Secretary Susan Saari

Education Director Anshu Varma

Program Directors Karen Stout, CGFM Kenji Griffith, CGFM

Membership Director Charlotte Roper, CGFM

Newsletter Director Cindy Osga, CGFM

Community Service Director Julie Salman

> CGFM Director Dan Wawiernia

Accountability Director Cindy Osga, CGFM

> Awards Director Wanda Jones

Webmaster Cora Schimanski

Immediate Past President Amy Zimmerman



We want to hear from you. Do you like this report? Would you like to see other information? Please let us know by contacting Cindy Osga, CGFM, Accountability Director at osgac@michigan.gov or 517-335-4087.

Please visit our website at www.lansing-aga.org.