

Disclosures

GREATER LANSING CHAPTER

July-August 2016





A
MESSAGE
FROM
THE
CHAPTER
PRESIDENT



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Vision

AGA is the premier association for advancing government accountability.

Mission

AGA fosters learning, certification, leadership and collaboration for professionals and stakeholders committed to advancing government accountability.

Core Values

Service, Accountability, Integrity, Leadership

REGISTER TODAY

Professional Development Training
September 20, 2016
4 hours CPE

see page 2 for more information

NOTE: This half day training will be held in the <u>afternoon</u>.

Your new chapter president is having a very busy summer so the newsletter editor is hijacking the chapter's president message on behalf of the Chapter Executive Committee. The CEC has been working hard through the summer to bring the chapter an exciting program year. First up, is the annual fall half day conference. You can find the agenda on page 2. Registration is open and we hope you take advantage of the low cost CPE as well as the opportunity to learn. Please note, the training is in the afternoon this year, a change from previous years. A special thanks to our sponsor, Becker Professional Education.

We are always looking for topics and speakers for your educational events. In addition, we are looking for new chapter community service projects. We look forward to your input. Contact any CEC member.

Your chapter president, Julie Chrysler, and president-elect, Anshu Varma recently attended the National AGA Professional Development Training. Julie accepted the chapter's Platinum Award. Thanks to all of you for making that happen. If you ever have an opportunity to attend the PDT, I highly encourage you do so. What a great opportunity to learn and meet peers from other chapters who work for federal, state and local governments, academia, and the private sector. You learn how much we all have in common and have an opportunity to learn from each other's experiences.

We hope to see you at all the chapter events this coming program year.

The Chapter Executive Committee [see page 12 to learn who we are]

Eye Opener



7 hours

Average amount of time – which is the longest of any state – that people in Delaware sit in the emergency room before being admitted.

SOURCE: The Delaware News Journal | July 13, 2016



2016 Fall Professional Development Training

Managing Transition in State Government

Tuesday, September 20, 2016
12:30pm to 4:30pm

Library of Michigan 702 W. Kalamazoo Street, Lansing, Michigan

You can register online at http://www.lansing-aga.org. Click on Events.

Registration Ends Tuesday, September 12, 2016

12:00 – 12:30	Registration Lunch is generously provided by B Note: Please consume food outside	
12:30 – 12:35	Welcome and Opening Remarks	
12:35 – 1:25	GASB Update Marie Stiegel, CPA, Plante Moran 1 hour CPE Accounting	BECKER PROFESSIONAL EDUCATION
1:25 – 2:20	We Are One Michigan: The FY 2017 State Budgotn Roberts, State Budget Director 1.0 hour CPE Management/Other	get
2:20 – 2:35	Break	
2:35 – 4:25	Communication Bootcamp Wendy Day 2.0 hours CPE Management/Othter	
4:25 – 4:30	Closing	

Cost	Payment	Questions?
\$35 for AGA members \$55 for non-members	 can be made by credit card when you register on-line 	contact Rachelle Breeden
MAIN ID 2521858718-005	 checks can be sent to AGA at PO Box 12159, Lansing, MI 48901 	breedenr@michigan.gov
qualifies for 4 hours of CPF	 checks or cash can be accepted at registration 	517-241-6388

Registrants are responsible for payment unless a cancellation is received by the deadline.

St. Vincent Catholic Charities

Chapter Community Service Project

The Chapter will be collecting donations for St. Vincent Catholic Charities.

In addition to cash, St. Vincent's could use new items, including pots, pans, dishes, towels, new winter coats, hats, and scarves.

Check their website at www.stvcc.org for more information.

A collection box will be at the conference.

MESSAGE FROM AGA's 2015-2016 NATIONAL PRESIDENT

John E. Homan, MBA, CGFM, CPA, CGMA

THANKS FOR MAKING 2015-2016 ONE OF AGA'S (AND MY) BEST YEARS

Friends and Colleagues,

This is the final time I will write to you as AGA's national president. As I prepare to pass the gavel to my successor, Doug Glenn, and reflect on this year, I want to thank all who contributed to our outstanding success.

We had a great year on every front. We launched two initiatives — in enterprise risk management and higher education — that made a real contribution to OMB initiatives and are making a difference in our ongoing battle to close gaps in government accounting education. The response to my theme of "Celebrating the Government Workforce" from everyone I met throughout the country was heartening.

Our financial results exceeded budget, we saw great attendance at our events, our corporate partnerships are enduring and our membership is growing. We advocated for an updated and streamlined Code of Ethics, and our Financial Management Standards Board issued 15 comment letters. We presented 20 Certificate of Excellence in Financial Reporting Awards to federal agencies. Our publications, particularly the Journal of Government Financial Management and Topics, continue to be a source of pride; and, we launched a new website that's easy to navigate and offers invaluable resources.

Our standing with peer associations and in the profession continues to be strong. Our Certified Government Financial Manager certification, which I am proud to hold, continues to signify "the mark of excellence." The quality of our education programs, as I witnessed first-hand during chapter visits, is high and addresses — as no other organization does — issues at the federal, state and local levels of government.

So, a number of "thank yous" are in order. The National Executive Committee has been a source of wisdom and sound judgment, and I could not have completed my year without the support of its members. Our national office staff, under the outstanding leadership of CEO Ann Ebberts and COO Susan Fritzlen, has done a terrific job and I personally thank all 22 staff members for their efforts. The chairs and members of all our committees showed tremendous dedication in 2015–16. And our regional vice presidents and chapter presidents are second to none in their development and execution of chapter programs. I saw that dedication in more than 20 chapter visits — the memories from which I will carry forever.

So, I look optimistically to the future. Many challenges are ahead, as our nation continues to confront ongoing fiscal challenges, and as many political transitions approach. But I know AGA, and its members and leadership are ready to meet those challenges.

I thank you all for the honor it has been to be your national president.

John E. Flower

John E. Homan, MBA, CGFM, CPA, CGMA 2015-2016 AGA National President



Lake Superior Beach



Douglas Beach



CHAPTER COMMUNITY **SERVICE PROJECT**

August 13 August 14

a celebration of culture, tradition, and community

A corps of nearly 200 volunteers help produce this annual award-winning festival, a celebration of culture, tradition and community. Music and dance stages -- sponsored by the City of East Lansing -feature rhythms, sounds, stories and spectacular musicianship over three days, from blues to bluegrass, Celtic, Zydeco, and more; a Taste of Traditions food court with authentic regional and ethnic cuisine: Children's Folk Activities Area, with hands-on fun for the whole family; and living arts and heritage programs that reflect on the MSU Museum's traditional arts research.

Volunteers are needed for:

- Bike Parking
- **Bucket Brigade**
- Buddy
- Kidlore Children's Area
- The Marketplace
- Information Booth
- JOATMON (jack of all trades, master of none)
- Operations
- Recycling
- Sales
- Seniors on the Go
- Set Up and Take Down Crew
- Site Coordinator
- **Transportation**
- Volunteer Registration

Visit www.greatlakesfolkfest.net to learn more about the festival. And to learn more about the volunteer job descriptions click on volunteers and then job descriptions.

















MEET AGA'S **NATIONAL PRESIDENT** 2016-2017

DOUGLAS A. GLENN



Douglas A. Glenn is currently serving at the Department of Interior as the DCFO and Director of the Office of Financial Management. Prior to that, Glenn served as the Finance Director at NASA and the Deputy Chief Financial Officer for Financial Policy and Operations at the General Services Administration. His career includes a mix of audit, consulting, operational, and management positions.

A native of San Diego, Calif., Glenn holds a BS in Finance from the University of Colorado at Boulder. He is a Certified Public Accountant despite the AICPA losing his exam on one occasion; and a former Certified Management Accountant. He has co-authored procedures listed in Office of Management Bulletin No. 07-04, Audit Requirements for Federal Financial Statements, and portions of the A-123 Implementation Guide. In addition, he co-chaired A-136 Committees in 2008 - 2010, served as the president of the Washington DC AGA chapter, serves as 2016-2017 AGA National President, is leading efforts around data visualization, and has landed as well as been launched from an aircraft carrier at sea.



"I don't want to bring all of my emotional baggage on vacation. How much can I fit into a carry-on?"



'My family wants a genuine back-to-nature camping experience, but with Wi-Fi, air conditioning, and satellite T

PUERTO RICO'S PROBLEMS GO WAY BEYOND ITS DEBT

By Gillian B. White, The Atlantic

Compared to the options left on the table in the final hours before Friday's default, PROMESA is certainly better than nothing. But when it comes to actually creating long-term stability for Puerto Rico's economy, the structural problems that have brought about this crisis remain in place. "PROMESA is necessary to stave off an immediate crisis, but it will not resolve the debt situation longer term and there is no viable plan to deal with the longer term collapse of the islands," says Barry Bosworth, a senior fellow at the Brookings Institution.

The bill has been controversial for plenty of reasons, chief among which is that PROMESA gives sweeping power to a financial-oversight board, which has yet to be appointed. They will be in charge of doing things such as approving budgets and fiscal plans, they can veto debt issuances and determine which projects get funded and which don't. And they don't answer to Puerto Rico or its leaders. Instead, board members are appointed by the president for threeyear terms and can only be removed by the president. As a result, some feel PROMESA gives the people of Puerto Rico and its elected officials virtually no agency in the island's future. The island's governor will serve only as an ex-officio member of the board and only one of the voting seats explicitly requires that the appointee reside or have a business in the territory.

Many of these critics argue that the emergency measure is a cop out compared to bigger, more substantial changes, such as statehood or formal bankruptcy, options that many had hoped would provide longer-term solutions for the island's ongoing problems.

All of these together makes many onlookers understandably concerned, especially since many of them believe that the island, and its residents, are often treated like colonies with second-class citizens. "It shows what complete imperial power there is in America," a Puerto Rican student named Camila Sánchez told *The New York Times*.

Senator Bob Menendez, one of the bill's most outspoken critics didn't mince words when it comes to his thoughts about the usefulness of PROMESA back in May, "I'm afraid this bill



provides little more than a Band-Aid on a bullet hole with regard to Puerto Rico's unsustainable debt," he said. "Mark my words—if we don't seize this opportunity to address this crisis in a meaningful way, we'll be right back here in a year from now picking up the pieces."

Menendez—and others—criticized PROMESA for what it didn't promise, including: the provision of any federal tax dollars to chip away at existing debt, a path to statehood, or a special dispensation that would have allowed the territory to file for chapter 9 bankruptcy—the route that New York City and Detroit have taken to relieve themselves of burdensome, unpayable debt. Instead, the recently passed bill continues to treat Puerto Rico and its debt as an anomaly—neither state, nor municipality, which leaves it in a nebulous space when it comes to questions about how much of a markdown creditors will be asked to take on debt, and how future budgets and finances will be doled out to the island and its people.

And then there's the fact that tighter budgets and debt restructuring won't solve Puerto Rico's underlying problem, a languishing economy devoid of growth opportunities. "I do not believe that people understand how poor the residents of Puerto Rico are. Average incomes are only one third the mainland average and more than half of the families are below the poverty level," Bosworth says. Even after PROMESA's implementation. Puerto Rico will have many of the same problems: high unemployment, brain drain, few job opportunities, low labor participation, and a dysfunctional welfare system, to name just a few. Compared with other islands, and nearby cities such as Miami—Puerto Rico struggles to remain competitive in both tourism and business. And it isn't the same bargain for manufacturers that it once was. "It is difficult to develop an area of comparative advantage when the exchange rate is fixed and they have limited control over most aspects of economic policy," according to Bosworth. "For an increasing number of people, the only viable option is to move to the mainland."

While PROMESA may help whittle away at the island's enormous \$72 billion worth of debt, it doesn't put the island on a path toward the sort of economic growth that could help the island thrive on its own once again.



Allison Napolitano

Posted March 21, 2016



SIX CHARACTERISTICS OF EFFECTIVE GOVERNMENT LEADERS TO LOOK FOR IN APPLICANTS

Government bureaucracy often makes hiring a cumbersome, slow-moving process. As a result, top talent tends to slip through the cracks. When the government competes with industry recruiters who are able to make quick, competitive offers, it has to rely on its mission of public service as its main recruiting tool.

The challenge is particularly tough for hiring young workers. The government workforce needs fresh blood, yet the share of the federal workforce under the age of 30 continues to drop, government figures show. With baby boomers retiring, millennials need to fill the void, yet there's a lot of competition for new talent among them.

With the talent pool small, recruiters and hiring managers need to be able to weed out applicants who have the potential to be effective from those who do not. Here are six common characteristics of capable federal managers that can be used to determine which applicants are equipped to be competent leaders, and which can be removed from the applicant mix, courtesy of MBA@UNC, UNC Kenan-Flagler Business School's online MBA program.

They are mission driven.

In an analysis of 49,928 business units across 192 organizations representing 49 different industries in 34 countries, Gallup found that employees who move beyond the basics of employee engagement and know how they contribute to the organization more broadly are more likely to stay in their job and to be more productive. Effective government leaders that are mission driven acknowledge that maximizing employee engagement is a key driver of organizational performance. Mission drives loyalty, customer engagement, improves strategic alignment, brings clarity, and is measured by effective government leaders to help them align daily operations with the company's purpose. Keeping mission front and center is of the utmost importance to effective government leaders because they know that no matter how positive an impact their organization has on the world, if they don't communicate it to their employees, it doesn't matter.

They are creative problem solvers.

Effective government leaders know how to stay cool under pressure rather than get frazzled, and are strategic and critical thinkers — all characteristics of a creative problem solver. In

federal jobs, the chessboard changes daily. The economy changes or there's a financial crisis and a leader must quickly adapt to the changing environment. Those who can tackle challenges head on and in the moment are an asset in this type of environment.. Effective government leaders realize that being a problem solver isn't just an ability; it's a whole mindset that drives people to bring out the best in themselves and shape the world around them in a positive way.

They invest in relationships.

The relationships you build influence your future, and effective government leaders realize that. They know that success is achieved by those who are surrounded by people who want them to succeed. An employee who feels well mentored by their manager is more likely to go the extra mile — inspired to work harder beyond their job responsibilities. Effective government leaders encourage employees to network as well to strengthen their circles of influence, which requires them to communicate their personal goals and objectives. This way, employees know who they can trust and who can help them elevate their position for success.

They know how to function strategically with limited resources.

Resources in the federal government can change quickly. Budget cuts can appear without warning, making it difficult to do more with less. Effective government leaders overcome this challenge by adapting. They do this by developing a robust approach to prioritization while also maintaining motivation and improving performance. Strategies include frequent communication, faster organizational responsiveness, creativity to reduce internal costs and to create external opportunities, and using experienced managers to support younger managers who have not had to work in a difficult economic environment before.

They demonstrate integrity.

Effective government leaders demonstrate integrity to show that their employees can trust them. They are deemed reliable, allowing them to get results while balancing relationships. Effective government leaders follow through with what they say they will do and are consistent in their expectations, outcomes, actions, and values. They know that implicit trust is the key to a powerful team.

They can communicate their vision.

One of the most powerful ways to get buy-in on key priorities is by effectively communicating your vision. Effective government leaders know how to get a point across, make sure daily tasks are completed to make progress toward a desired outcome. They acknowledge that they will need help in achieving their vision and know how to hire the right people to support them because they can communicate what a job entails to the people they are interested in recruiting.

Early Career Center

A Radical Approach for Crafting Winning Cover Letters

by Lily Whiteman, govloop.com

When you prepare job applications, don't hastily dash off generic, sloppy cover letters in the last minute like most of your competitors will. Instead, take the time and trouble to tailor to each target job a concise, compelling cover letter. Why? Because an impressive cover letter will probably make a great first impression to hiring managers — which is key to landing an interview.

LAYING IT ALL ON THE TABLE

The best way to craft an A-plus cover letter is to include in it a fast-read "Your Needs/My Qualifications table." This type of table will visually align the requirements of your target job with your credentials. It will thereby instantly prove to hiring managers — even if they only skim your letter without reading it word for word — that you're uniquely qualified for the target job and would therefore be successful on the job. See below.

Your Needs	My Qualifications
Communication Skills	Deliver monthly presentations to ABC Executive Board. Gave key note speech attended by 200 executives at the annual meeting.
Computer Skills	Expert using Word, Excel, SharePoint

HOW TO EASILY CREATE THE TABLE

- Identify the top five to seven requirements of your target job from its vacancy announcement.
 For example, do these requirements include communication skills, leadership skills, or knowledge of a specialized field?
- 2. Write a one to three sentence summary of your best professional and educational qualifications that prove that you meet each of your target job's top requirements. For example, prove that you fulfill the communications requirements of your target job by citing the number of years of communications experience you have or the number of publications or high-level presentations you have delivered. Prove that you have supervisory expertise by citing the number of staffers you have supervised and the leadership trainings you have completed. And prove you possess the appropriate specialized field by identifying your relevant degrees.
- Create a Word table that features two columns. Label the top of the left column "Your Needs" and label the top of the right column "My



- Qualifications." (If necessary, Google for instructions on how to create a Word table.)
- 4. Fill out the table by entering each of the top requirements for your target job in the "Your Needs" column and entering the summary of your best professional and educational qualifications for each job requirement in the adjacent cell in the "Your Needs" column.
- 5. Also include in your table additional relevant, desirable qualifications you offer that are not specifically requested in your target job's vacancy announcement. For example, if appropriate, add "Outstanding Reputation" to the "Your Needs" column along with the following text in the "My Qualifications" column. "Consistently earn exemplary annual evaluations."
- Omit from your table any requirements for you target job that you lack.

THIS APPROACH WORKS!

Although including a table in a cover letter may seem like a radical approach, I can almost guarantee that — if skillfully crafted — you table will help you win over hiring managers. I know this because I have personally used this approach numerous times to land interviews and used it to coach dozens of job-seekers into new jobs. What's more, many of my clients were specifically told by their interviewers that their tabular cover letter helped them land their interviews.

When you apply for jobs, you will probably be the only applicant who will submit a tabular cover letter. Therefore, your cover letter's striking design will visually stand out from the pack of visually indistinguishable cover letters submitted by your competitors. And your cover letter will impress hiring managers — not because it incorporated gimmicks, but because of its systematic organization and powerful content.

WHAT ELSE TO INCLUDE IN YOUR LETTER

Your table should be preceded by several lively sentences opening the letter that identify your current job and express enthusiasm for your target job. After your opener, introduce your table with a sentence such as "Here is a summary of my Qualifications:"

Close your letter with your contact information and a sentence describing your eagerness for an interview, and an expression of thanks of being considered for the position.

If possible, ruthlessly edit your cover letter to fit in one page.

Chapter

Educational

Events







You can register for all chapter events at www.aga-lansing.org. Click on events.

September 20, 2016 Professional Development Conference

Government Accountability
Library of Michigan
4 hours CPE

October 20, 2016

Monthly Luncheon Meeting

Topic and Speaker to be determined Constitution Hall, ConCon A and B 1 hour CPE Check the chapter website and upcoming newsletters for more information.

November 17, 2016 Monthly Luncheon Meeting

Topic and Speaker to be determined Constitution Hall, ConCon A and B 1 hour CPE

The chapter calendar has not be finalized for the program year. A complete calendar of chapter education activities will be coming soon to the chapter newsletter and website.

OTHER EDUCATIONAL OPPORTUNITIES



National AGA

To register for events, visit www.agacgfm.org

August 10, 2016

FREE Members Only Webinar

Cooperative Audit Resolution Playbook Your Computer 1 hour CPE

September 20-21, 2016

Internal Control and Fraud Prevention

Ronald Regan Building Washington D.C. 14 hours CPE

November 1, 2016

FREE Members Only Webinar

Networking Up Your Computer 1 hour CPE

February 23, 2017

FREE Members Only Webinar

The Fraud Tools: Case Studies Your Computer 1 hour CPE

July 9-12, 2017

Professional Development Training

John B. Hyne Convention Center Boston, Massachusetts 24 hours CPE Education is the most powerful weapon which can cause change to the world.

Nelson Mandela

West Michigan AGA

To register for events, visit www.agawestmichigan.org/home/events

October 19, 2016

Webinar

Topic to be Determined 2 hours CPE

December 1, 2016

AGA/GFOA Double Feature

January 25, 2017

Webinar

2017 Government GAAP Update 2 hours CPE

Governmental Accounting Training Series (GATS)

Level 1: An Introduction (coming February 2017) Level 2: Digging Deeper (coming March 2017) Level 3: Advanced Topics (coming April 2017)







MEMBER NEWS

CONGRATULATIONS! Member Anniversaries

Joseph Asghodom, CGFM	24 years
Steven Kirrinovic	23 years
Thomas Colosimo, CGFM	20 years
Kathryn Benson	16 years
Craig Murray	14 years
Christine Pike	7 years
Tammie Anderson	3 years
Suzanne Kyes	3 years

WELCOME New Members

Tara Ragauss, Health and Human Services Timothy Johnson, Treasury





CHAPTER FINANCES

Balance Sheet at June 30, 2016

Assets

Current Assets:	
Checking Account	\$ 24,186
Pay Pal Account	\$ 4,508
Total Assets	\$ 28,694

Liabilities and Net Assets Beginning Fund Balance

Unrestricted \$ 24,814
Restricted \$ 4,515
Income (Loss) \$ 635
Ending Fund Balance
Unrestricted \$ 24,178

Restricted \$ 4,515

Total Liabilities and Fund Balance \$ 28,694





The Mark of Excellence in Federal, State, and Local Government

Sign up for AGA's intensive review course with CGFM exams *included*. It's a great opportunity to review the course material with a knowledgeable instructor and complete your CGFM!

The intensive review course, offering up to 18 hours of CPE, will be held in Alexandria, VA on October 13-14, 2016. The cost of the course for qualified participants is \$375 for AGA members and \$425 for nonmembers.

SPECIAL BONUS – The CGFM examinations are offered at no additional cost. A \$375 savings.

The CGFM examinations can be taken by appointment only at Pearson Professional Testing Centers from October 15, 2016 - February 28, 2017.

CGFM is the professional certification recognizing the unique skills and special knowledge required of today's government financial managers. It covers governmental accounting, auditing, financial reporting, internal controls, and budgeting at the federal, state, and local levels.

What is the Intensive Review Course? It is a special, limited enrollment opportunity for those individuals who have been studying for the CGFM examinations and want extra reinforcement of the material. It is a review course of the main topics covered on the CGFM examinations led by a knowledgeable instructor.

What it's NOT. It is not a shortcut. It is not an exam prep course with strategies on how to pass the exams. It is not a substitute for the three AGA instructor led training courses. It is usually not enough by itself to prepare for the CGFM examinations. Advance preparation is strongly recommended.

Participants must be eligible to participate. Visit agacgfm.org/CGFM-Certifications to learn more.



CHAPTER EXECUTIVE COMMITTEE MEETING MINUTES

June 8, 2016 Romney Building

CEC Members Present: Chris Bayley, Rachelle Breeden, Julie Chrysler, Shawna Hessling, Dan Jaroche, Anna Lewis, Cindy Osga, Julie Salman, Karen Stout, Anshu Varma, Dan Wawiernia

CEC Members Not Present: Anthony Edwards, Kenji Griffith

Call to Order and Acceptance of Agenda: The meeting was called to order at 12:01pm. A motion was made, seconded, and passed to accept the agenda.

Minutes: The May 2016 board minutes were approved by CEC vote via email on May 24, 2016.

Budget and Financials: The May 2016 financials were presented and discussed. A motion was made, seconded, and passed to approve the May expenses in the amount \$2,028.30. A motions was made, seconded, and passed to approve the May 2016 financial statements. A motion was made, seconded, and passed to approve an increase in the PDT line item by \$450.

Membership: The chapter currently has 109 members. We have a suspended list which includes one resigned member. Shawna will follow-up with the remaining 13 people on the list.

Education: Discussed having a half day conference in the fall and day and half in the spring. Another suggestion was to have 3 half day conferences in the spring. Discussed brining in a speaker for a fee for topics we have not yet had.

Program Luncheons:

Anthony has posted the luncheon dates on the website event calendar. Julie S. has reserved

Constitution Hall ConCon conference room for those dates. Still looking at other location options but prefer to keep it in one location for the program year. Discussed working with SAAABA on the annual tax update given the limitations of state facilities to hold a lunch for the larger group which generally has about 80+ attendees.

Awards: Anna will get with Kenji for the transition.

Communications – Newsletter and CCR: The May/June newsletter should be done soon.

CGFM and CPE Events: The last webinar for the program year was June 1 on Change Management in Federal Shared Services. National AGA is offering a free one-hour CPE webinar at the end of June. Discussed options for webinars in the coming year. Anshu said there was discussion at the Sectional Leadership Meeting of altering the number of webinars and packaging.

Webmaster: Discussed website changes. Table until we determine if we will utilize the offer from National for chapter to piggy back off the National website.

Community Service: Great Lakes Folk Festival in August. Anshu and Julie will get the information and Cindy will put it in the newsletter.

Chapter Recognition Program: The chapter received platinum status for the 2015-2016 program year earning 20,875 credits.

New Business: A sign-up sheet for board meeting sites was passed around so board members could select a date. Each board member is given the opportunity to host at least one board meeting. Julie C. will give the sheet to Anshu who will send out the Outlook appointments. Board members are to schedule the conference room and let Anshu know.

Old Business: None.

Adjournment: A motion was made, seconded, and approved to adjourn at 1:10 pm.

Next Meeting: July 12, 2016

Location: DMB FS Directors Audit Conference Rm

Host: Dan W.







CHAPTER EXECUTIVE COMMITTEE MEETING MINUTES

Julie 12, 2016 Lewis Cass Building

CEC Members Present: Chris Bayley, Rachelle Breeden, Anthony Edwards, Kenji Griffith, Shawna Hessling, Dan Jaroche, Julie Salman, Karen Stout, Anshu Varma, Dan Wawiernia

CEC Members Not Present: Julie Chrysler, Anna Lewis, Cindy Osga,

Call to Order and Acceptance of Agenda: The meeting was called to order at 12:09pm. A motion was made, seconded, and passed to accept the agenda.

Minutes: The June 2016 board minutes were approved by CEC vote via email on June 29, 2016.

Budget and Financials: Julie C. will work on the 2016-2017 budget. A motion was made, seconded, and passed to approve the June financials and expenses in the amount \$775.00.

Membership: The chapter has one new member which brings to the total to 110. Shawna will update the email lists. Follow-up still in progress with the 13 suspended members.

Education: Speakers for the half day fall conference.

- SBO budget director 1 hour
- Plante Moran will provide a speaker and topic
- Looking at Becker to sponsor event
- Bryan & Bryan Associates as possible speaker. Various topics such as time and stress management, leadership and management communications, teamwork, meetings, etc. Rachelle to get details on pricing and topic.
- Still waiting on possible speaker from Becker.

 Still considering Voya but board agreed this is better as a luncheon speaker.

Program Luncheons:

No update. Karen open to any speaker you can recommend. First luncheon meeting will be October 20.Julie S. indicated that the Lakeshore Learning Center in the VanWagoner Building is booked to host the luncheon meetings on the dates Karen provided. October is the only one that is questionable.

Awards: No report.

Communications – Newsletter and CCR: No report.

CGFM and CPE Events: The CGFM guides have returned by the borrower. The new updated CGFM guides have been shipped.

Webmaster: Anthony needs a PDF of the new board to post to the website. Anthony heard back from National on the website but it is lengthy so he will share with the board via an email vote. If there is anything else that needs to be updated on the website let Anthony know.

Community Service: Upcoming event is the Great Lakes Folk Festival the weekend of August 12-14. Anshu will be working a booth at the festival. Her booth is generally right next to Harper's near Albert and Abbott.

Chapter Recognition Program: No report.

New Business: We have someone interested in a board position. Will talk with the person and work out the details. Had a request from the West Virginia Chapter for donations. The Board made a motion, seconded, and approved a donation of \$200 to help storm victims.

Old Business: None.

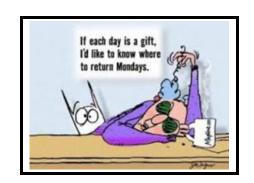
Adjournment: A motion was made, seconded, and approved to adjourn at 12:51 pm.

Next Meeting: August 9, 2016

Location: DMB FS Directors Audit Conference Rm

Host: Julie S.







Chapter Executive Committee 2016-2017



President

Julie Chrysler, CIA, CCSA Natural Resources chryslerj@michigan.gov 517-284-5864

President Elect

Anshu Varma, CPA Technology, Management and Budget varmaa@michigan.gov 517-241-2002

Treasurer

Julie Salman, CPA Transportation Accounting Services Center salmanj@michigan.gov 517-373-6659

Secretary

Christopher Bayley, CPA State Budget Office, SIGMA bayleyc1@michigan.gov 517-284-7051

Education

Rachelle Breedene Technology, Management and Budget thornr@michigan.gov 517-241-6388

Programs

Karen Stout, CGFM Treasury stoutk@michigan.gov 517-335-1012

Awards

Anna Lewis State Budget Office lewisa19@michigan.gov 517-335-1515

Membership

Shawna Hessling State Budget Office hesslings@michigan.gov 517-335-8917

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See the Chapter's Annual Citizen Centric Report on the website.

The Chapter's Citizen Centric Report was awarded a Certificate of Excellence by National AGA.

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